ICHTB Database User guide

Contents

| Creating a user profile on the ICHTB database | 2 |
|---|----|
| Section A: Applying to host a Sub Collection | 2 |
| Basic information | 2 |
| Information on consent materials | 3 |
| What are you collecting? | 3 |
| Where will the samples be stored? | 5 |
| Data and Tracking | 6 |
| SOPs and other documents | 7 |
| Sample access | 7 |
| Document Uploads | 7 |
| Section B: Adding a donor to the database | 8 |
| Adding Donor details | 8 |
| Types of consent | 9 |
| Adding an operation and assigning a sub-collection to a donor | 10 |
| Section C: Adding a sample to a donor | 11 |
| Adding a single Sample | 11 |
| Storage | 12 |
| Adding multiple samples | 13 |
| Section D: Adding an extract to a Sample | 13 |
| Extract section | 14 |
| Storage section | 14 |
| Section E: Storage management | 15 |
| Adding a new freezer | 16 |
| Adding a new box | 16 |
| Section F: Uploading a file to your sub-collection | 17 |
| Section G: Project Applications | 19 |
| Apply for access to samples | 19 |
| Basic Information | |
| Source of material required | 21 |
| Research information | 23 |
| Project Application | 23 |

| F | Project Application – Material Transfer Agreement and Project Details | 24 |
|----|---|-----|
| , | Document Upload | 24 |
| | ocument opioau | 24 |
| Se | ction H: Issuing Samples | .25 |

Creating a user profile on the ICHTB database

Access to the ICHTB Database is currently restricted to Imperial College London staff members. https://ichtb.med.imperial.ac.uk

Please note the database is only accessible to Imperial College staff and students and can be accessed while on campus or remotely using the IC VPN https://www.imperial.ac.uk/admin-services/ict/self-service/connect-communicate/remote-access/virtual-private-network-vpn/.

You can create a user profile by clicking 'Apply for an account' and a member of our team will approve your request.



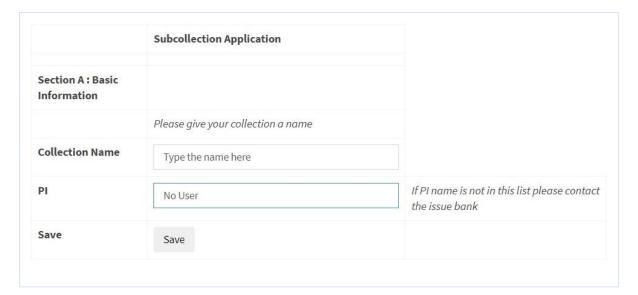
Alternatively, you can email tissuebank@imperial.ac.uk and ask us to create the account for you.

Researchers from other institutions can still request access to samples by emailing tissuebank@imperial.ac.uk

Section A: Applying to host a Sub Collection

Basic information

1. Please give your sub-collection a name

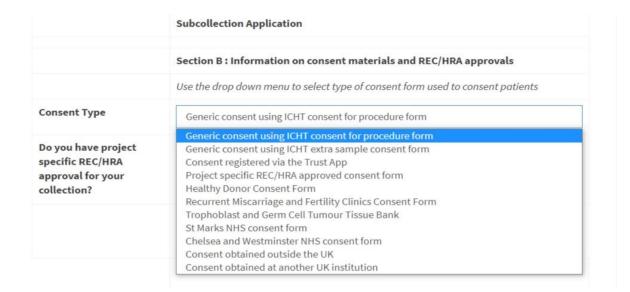


2. Use the drop-down choices in the PI box to select the name of the Principal Investigator. This must be someone with an Imperial College London contract - either substantive or honorary.

When you are finished click Save.

Information on consent materials

Use the drop-down menu to select type of consent being used:



What are you collecting?

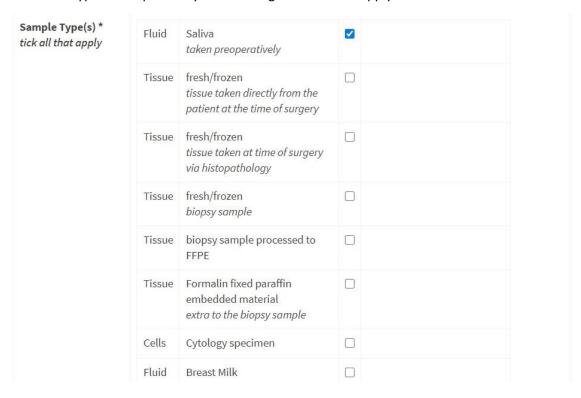
1. Please tell us the SNOMED term for the condition you are studying.

| | Subcollection Application |
|---|-------------------------------------|
| | Section C: What are you collecting? |
| Disease Studied (type a few characters and select from list of SNOMED terms)* | Begin SNOMED term here |

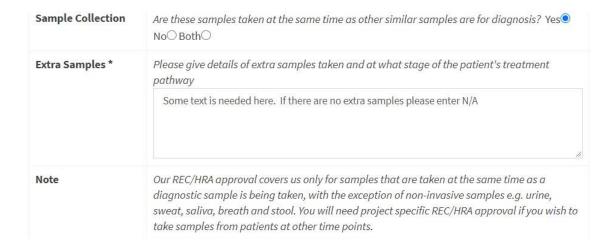
2. Use the drop-down menu to select where your samples will be coming from.



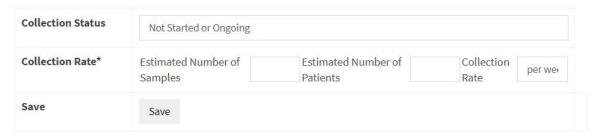
3. What type of samples are you collecting? Tick all that apply.



4. When are you collecting your samples and are they extra samples?

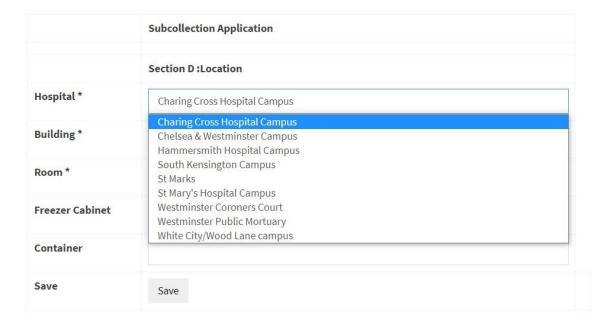


5. Please enter an estimated accrual rate for your samples to give us an idea of how large your sub-collection is likely to be. In this case select ongoing from the drop-down menu. If you are importing a sub-collection from another Institute or from abroad use complete.



Where will the samples be stored?

1. Please select the Campus your sub-collection will be based at.



2. Complete the full location details for this sub-collection.

| | Section D :Location | |
|----------------|---------------------|--|
| | Section D Leocation | |
| lospital * | | |
| Building * | | |
| Room * | | |
| reezer Cabinet | | |
| Container | | |
| Save | Save | |

Data and Tracking

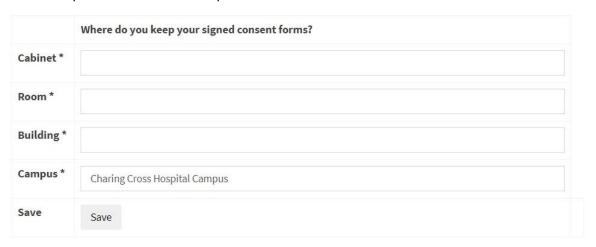
1. The Tissue Bank provides a tracking database that you must use. Please select I will use the Tissue Bank Database to track my samples from the drop-down menu.

| Sample Data | I will use the Tissue Bank Database to track my samples |
|----------------|---|
| Data | |

2. Please tell us (yes or no) whether you are further annotating your samples by collecting clinical data from your donors

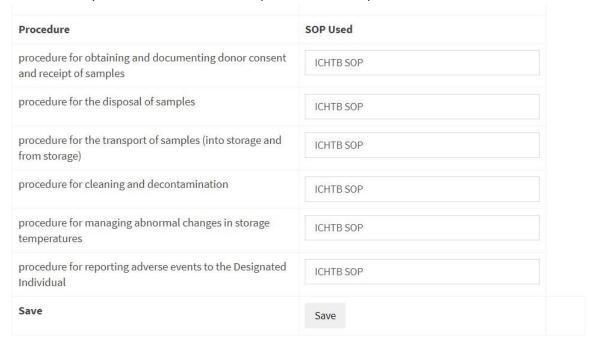
| Clinical Data Collection | |
|--------------------------------|--|
| Collection | |

3. Tell us where you will be storing the Consent Forms. Please select the correct information from the drop-down menus and complete all the fields.



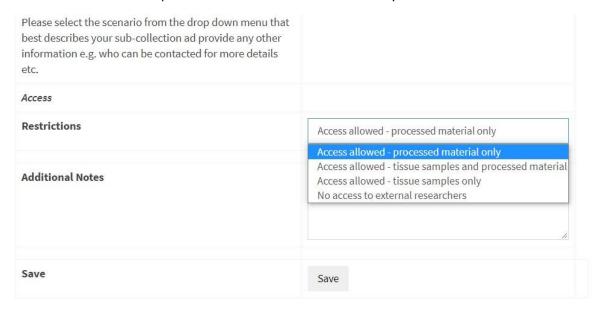
SOPs and other documents

Please tell us if you will use the Tissue Bank provided SOPs or your own SOPs



Sample access

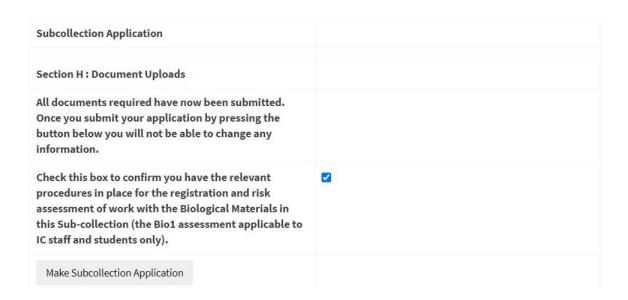
Please select from the drop-down menu who can have access to your sub-collection.



Document Uploads

- 1. If you have selected to use your own SOPs, you will be asked to upload them here.
- 2. If you have project specific REC/HRA approval you will be asked to upload:
 - a. your REC/HRA approval letter
 - b. the relevant patient information sheets and a blank copy of the consent form
 - c. the protocol for your study

3. For samples from other institutions or abroad confirmation the samples have been obtained within the Laws and Ethics of the country of origin, and upload a Material Transfer Agreement must be uploaded.



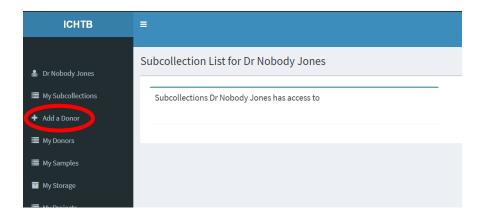
You are now ready to Click Make subcollection Application.

This will send the form to the Tissue Bank for approval. If you have any questions please email tissuebank@imperial.ac.uk.

Section B: Adding a donor to the database

Adding Donor details

To add a donor to your sub-collection, click on add donor, which is on the left hand side.



Donor ID: This is the unique ID given to the patient to anonymise them. This is separate to the ID given to this patient sample ID.

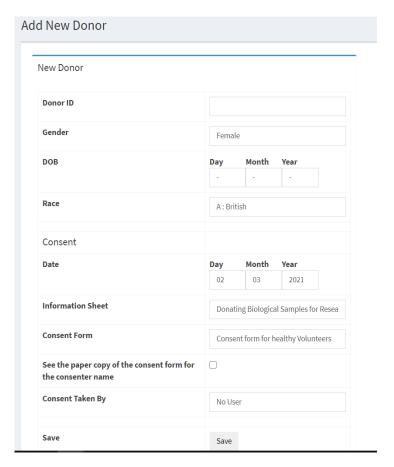
Fill in fields of gender and D.O.B

There is a drop down list of races, select the one you require. If you do not wish to fill in the race field you can select the option of unknown or not stated

Consent:

Date- must be the same date as written on the consent form.

Information sheet – This is normally stated on the front of the leaflet. If the patient was consented electronically it is currently V7. If you are unsure as to what information sheet should be or may have been used please contact the Tissue Bank



Types of consent

Regarding the consent form there are a few options. If you have consented your donor electrically select "Electronic consent: Concentric". This allows you to collect extra samples and leftover tissue from diagnosis.

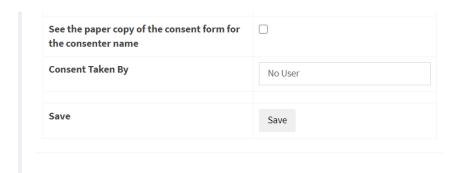
If you have consented your donor by paper make sure you have used the appropriate forms. If you have used "Patient agreement to investigation or treatment: Use of tissue & fluid samples for teaching and research" this means you may only use samples leftover from the surgery as long as the samples is deemed as non-essential to diagnosis.

"Patient agreement to Provision of extra samples" means you can only use samples taken at the time of the procedure or prior to the procedure e.g. Bloods & Biopsies.

If you are unsure what type of consent may be best for your use, please contact the Tissue Bank.

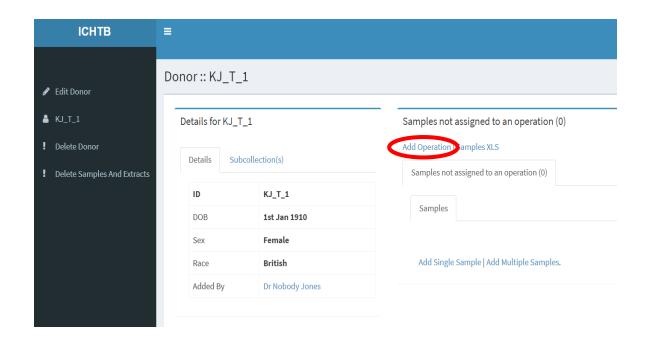


Please select the name of the consenter from the drop-down list. If you cannot find the name of the person who consented the donor in the drop down list, please tick "See the paper copy" box if you would like you add a name to the drop down list of consenters please contact the Tissue bank



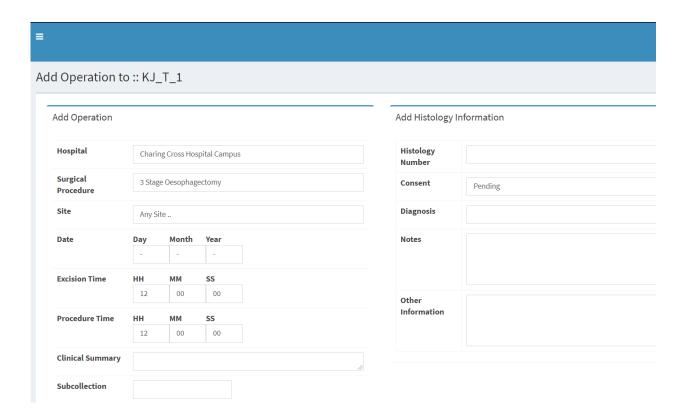
Adding an operation and assigning a sub-collection to a donor

Click "add operation", this will open another page.



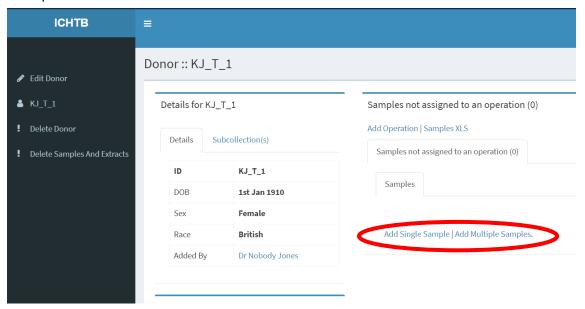
The following page is where you can add the details of the operation/procedure the donor has undergone.

In this Example the donor is called KJ_T_1. On this page you can add the hospital where the procedure has taken place, the type of procedure e.g. resection of prostate and the time and date. The field called sub-collection is a drop-down menu of all the sub-collection you have access to. If you cannot see the sub-collection you wish to add this donor into, contact the tissue bank.



Section C: Adding a sample to a donor

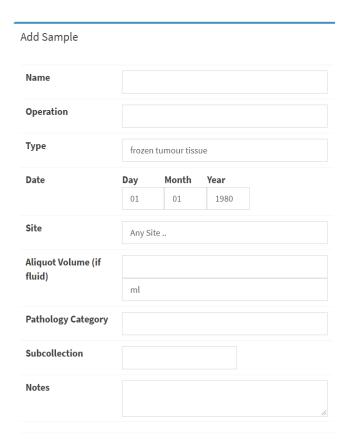
There are 2 ways to add samples associated with this donor. Add Single Sample or Add Multiple Samples.



Adding a single Sample

- 1. Name: When naming the sample, it can differ to the donor name.
- 2. Operation: If the operation was added when adding the sample, it will be prefilled here. If not, you will need to go back to the add operation page.

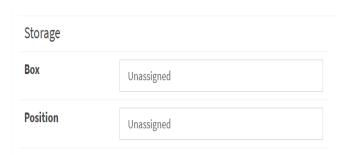
- 3. Type: this refers to how the sample has been processed e.g. frozen normal tissue or whole blood.
- 4. Site refers to the site in the body e.g. brain. If the specific site is not listed just write the specific site in the notes field.
- 5. Pathology category is optional.
- 6. Sub-collection: Like the operation field this should be prefilled. However, you can change this, as it is a drop down menu.



Storage

- 1. Box- This refers to the container the sample has been placed in and what freezer/ storage location it may be in.
- 2. Position- This refers to the position of the sample within the storage box.

If these drop-down menus are empty you can add the box and locations from a tab on your home page called "My storage".



Adding multiple samples

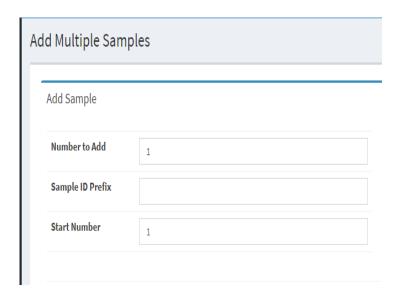
On the Donor page, choose the option "Add Multiple Samples" it will take you to the page pictured below.

To add 2 or more samples e.g. multiple unstained slides, you will need to select the number you require in the field named "Number to add".

Then add your sample ID prefix, do not number the sample ID e.g. slide 1. The database will do this for you.

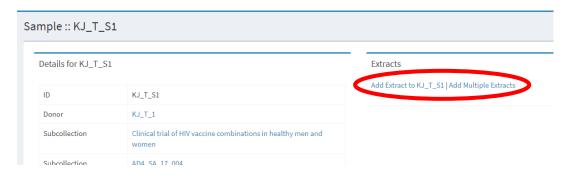
The start number means that if you are adding samples to an ID prefix already in use you can add more of that sample starting with the next number in sequence.

After this section adding multiple samples has the same process as adding a single sample.



Section D: Adding an extract to a Sample

To add an extract, you will need to find the sample to which you want to add this extract to (the parent sample). If you are unsure of how to find your sample, please see the issuing samples section.



Once you have found the sample click on add Extract.

Extract section

Name:

This can be related to the extract e.g. KJ_T_S1_DNA.

Remove parent sample from storage:

This means that you can dispose of the sample the extract has come from. For example once you have extracted DNA from a blood sample and have no use of the rest of the blood sample you can tick the "Remove parent sample from storage". This then lets you dispose of the blood sample.

Type:

Refers to the type of extract e.g. DNA, RNA, Serum, Plasma etc.

Aliquot volume / Aliquot concentration:

These are optional fields.

Fill in date and time field.

Volume remaining:

This should be filled in if you are not disposing of the parent sample.

Notes:

This is a free text field.

Storage section

Box:

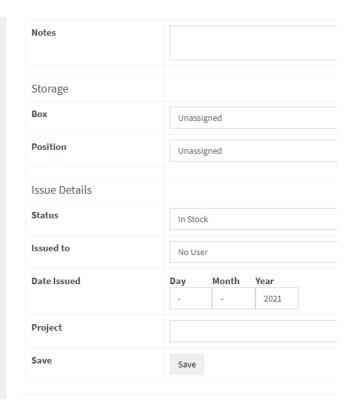
This refers to the box and freezer in which the extract is being stored in.

Position:

This refers to the position of the extract within the box.

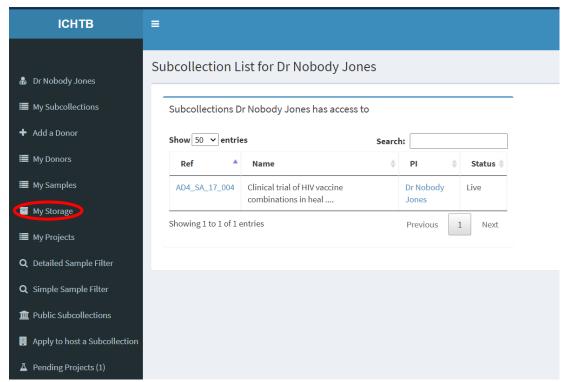
To issue an extract please follow the steps in the issuing samples section of the guide.

Add Sample Extract to KJ_T_S1 Add New Extract Parent Sample KJ_T_S1 Name KJ_T_S1 **Remove Parent Sample from** Storage? Type DNA **Aliquot Volume** ul **Aliquot Concentration** ng/ul Date Day Month Year Time нн MM SS 00 00 12 **Volume Remaining**

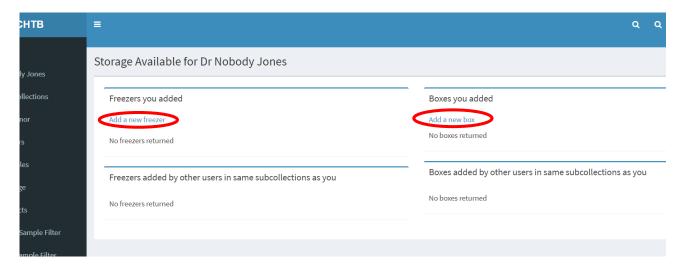


Section E: Storage management

Click on "my storage" to manage your freezers and location of boxes.



Once you click on "my storage" you will be taken to this page. Here you can add new freezers and boxes.



Adding a new freezer

Name:

This refers to what you will call the freezer. It is a good idea to name it according to the location e.g. Test freezer 1_2^{nd} floor lab_ block_CXH.

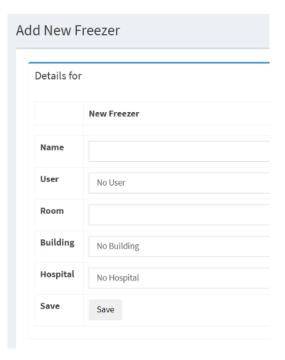
User:

This would be yourself.

Room:

Where is the freezer physically located?

Add the location of the building and/or hospital.



Adding a new box

Name:

You should name the box something related to your sub-collection and/or project.

User:

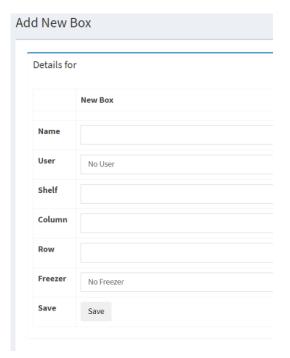
This would be yourself.

Shelf / column / Row:

This refers to how the freezer is organised see the image below as a reference

Freezer:

What freezer have you placed this box into.

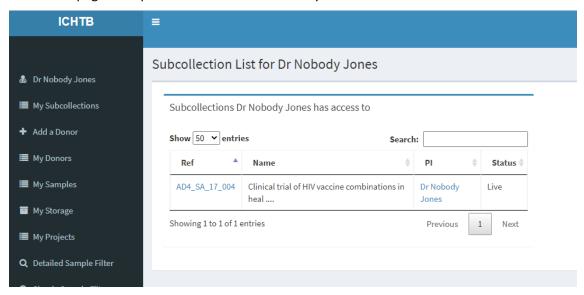


Example of freezer organisation:



Section F: Uploading a file to your sub-collection

Your homepage will open on list of sub-collections you have access to.

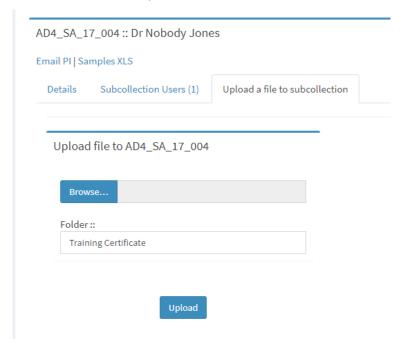


1. Click on the sub-collection you wish to upload flies to. <u>Please note you can only upload files to that sub-collection if you are the principle investigator (PI) of the sub-collection.</u>

2. Click on the "upload a file to sub-collection"



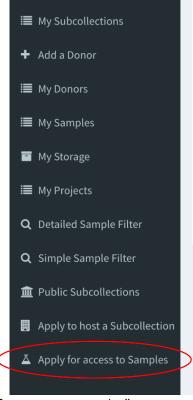
- 3. Click on browse and find the file you wish to upload. Select it.
- 4. In the folder drop down list, select which category this file belongs to.
- 5. Click upload, the file has now been uploaded.



Section G: Project Applications

Apply for access to samples

Once your profile has been created, you can start your application to access samples.



Click on the option "Apply for access to samples".

Please ensure you know where your requested samples are coming from before applying.

- If you are interested in a rare disease or tissue type or seeking a very large number of samples, please contact us in advance to ensure we have it.
- If you are applying for access to samples from one or more sub-collections, you must **first** receive permission from the **sub-collection PI**. As soon as you submit your application the subcollection PI will be notified to grant their permission.

Once you click on 'Apply for access to Samples' you will see the following message on your screen:

ICHTB Message

IMPERIAL COLLEGE HEALTHCARE NHS TRUST TISSUE BANK APPLICATION FOR ACCESS TO SAMPLES

This application is intended for the use and processing of samples utilized by the laboratory and/or personnel that fall under the supervision of the Principal Investigator listed in the application.

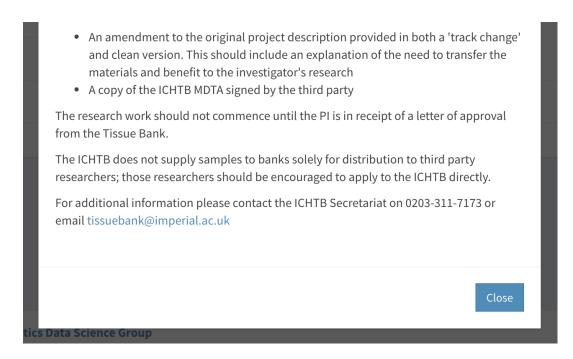
The information requested in these forms is necessary in order to document correctly your request for tissue and other services and to ensure that the Imperial College Healthcare Tissue Bank (ICHTB) operates within the guidelines of the Human Tissue Authority and its REC approval.

Patient identity is confidential. Samples will be coded and supplied with a minimum data set. Under no circumstances must a researcher attempt to re-identify an individual patient.

ICHTB is authorized by the REC3 Wales to release samples to researchers whose projects have been approved by way of this application procedure. Researchers receiving samples from ICHTB are NOT required to have approval from REC for the use of these samples as samples will be provided anonymously with only the minimum data set. However, researchers must satisfy the Application Review Panel of the ICHTB that the project they submit is both ethically and scientifically valid. IF researchers are already in possession of REC approval for their projects, a copy of the REC letter should be supplied with the application. Researchers are advised that it is their responsibility to ensure that they comply with the Human Tissue Act or other appropriate laws that cover the use of human material in research. An HTA licence is NOT needed to store tissue sourced from ICHTB for an approved project that is subject to a signed Material and Data Transfer Agreement (MDTA).

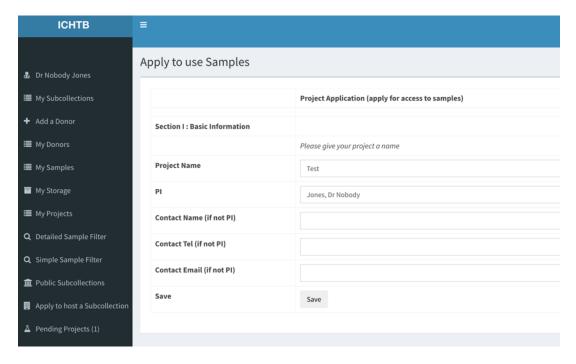
The applicant agrees by signing the MDTA that the samples issued to his/her project will only be used for the specified project by the PI or those supervised by him/her in the PI's laboratories or those listed in the project description, and will not undertake the research until provided with a letter of approval from the Tissue Bank.

If the applicant wishes to make any changes to the proposed use of the samples or transfer samples or derivatives of them to third parties, the following will be required:



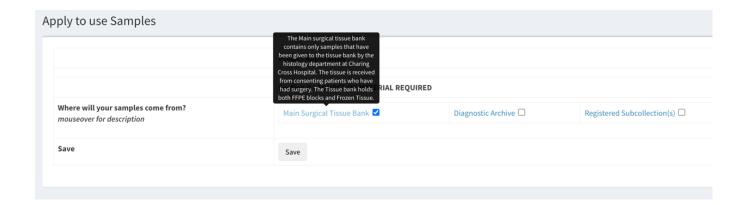
Read this and click Close to start filling out your application:

Basic Information

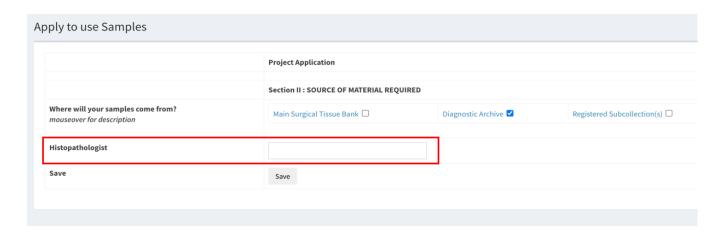


Source of material required

Select the type of samples you want to apply for. Hovering over the various options will provide further information about the samples.

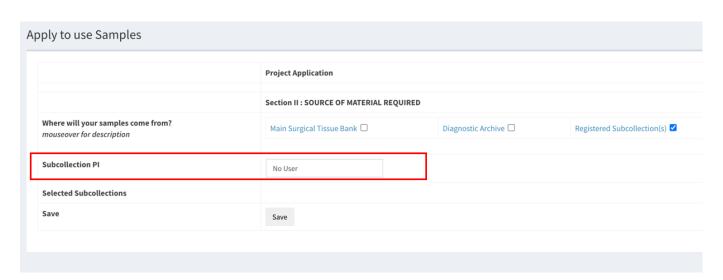


If you need to access specimens from the Diagnostic Archive, you need to provide the name a collaborating Histopathologist for your application to be considered.

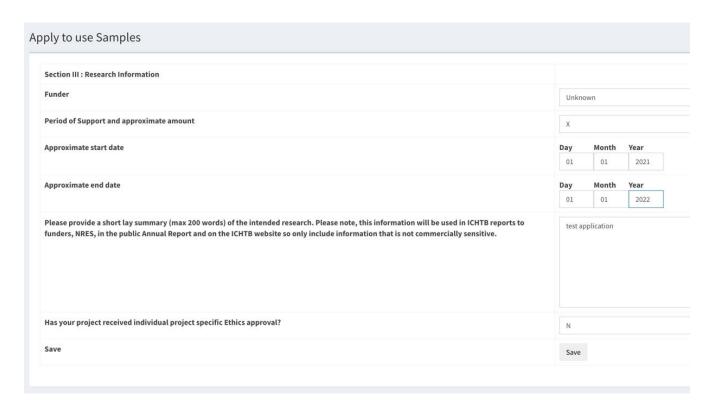


If you need to access specimens from a Registered Sub-Collection you need to provide the name of the Sub-Collection PI.

Please note that you need to contact the Sub-Collection PI before starting your application to get their permission.

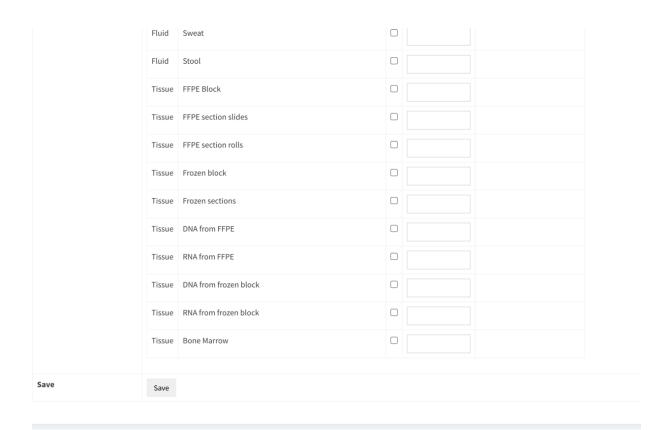


Research information



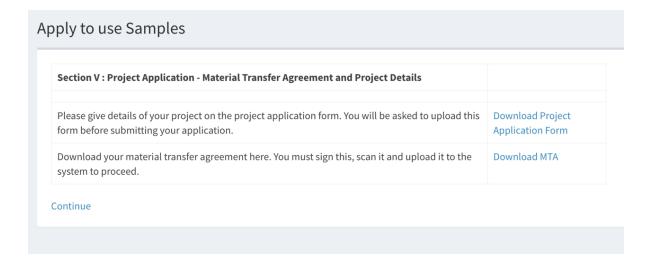
Project Application

| | Section | IV : Project Application | | | | |
|--------------------------------------|---|--|--|--------------------|--|--|
| | for service | able to provide you with processed material (e.g. FFPE secti te basis - for information on costs please contact tissuebank or DNA/RNA derived from FFPE sections are provided. | | | | |
| | Please specify the numbers of each of the sample types listed below that you require. You must justify the numbers you wish to use in your project descupload at the end. Where you wish to access an FFPE block please give the name of the histopathologist involved in your study in the project application | | | | | |
| Sample Type(s) * tick all that apply | Туре | Collection Method | | Number Required | | |
| | Fluid | Plasma | | | | |
| | Fluid | Saliva | | | | |
| | Tissue | Fresh or snap frozen material from the operative specimen | | | | |
| | Fluid | Serum | | | | |
| | Tissue | Whole Blood | | | | |
| | Fluid | Other bodily fluid | | | | |
| | Tissue | fresh/frozen | | | | |
| | Tissue | fresh/frozen | | | | |
| | Tissue | fresh/frozen | | | | |
| | Fluid | Breath | | | | |
| | | | | | | |



Project Application – Material Transfer Agreement and Project Details

At the last page of the online form, the system will automatically generate a Project Description form (doc) and an MTA form. Download the Project Application Form and fill this in.

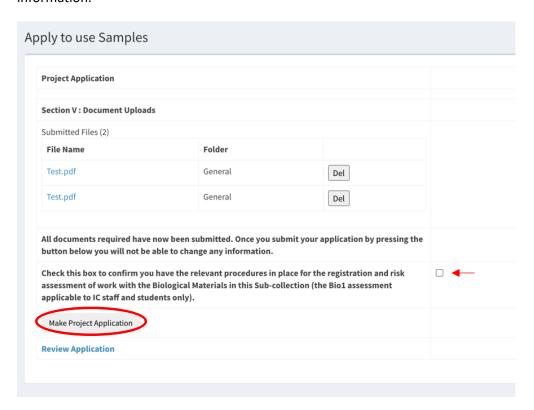


Click on Continue

Document Upload

Please upload your completed Project Description Form and signed MTA. Check the box to confirm you have all relevant procedures in place and click on 'Make Project Application'.

If you need to, **review** your Application as once it is submitted you will **not** be able to change any information.



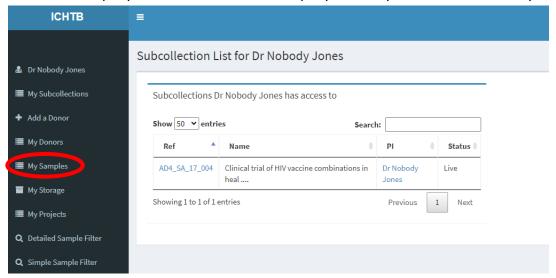
Once an application is submitted via the online database (TB-SOP-005SI), the application will be submitted for review and samples can be accessed when approved.

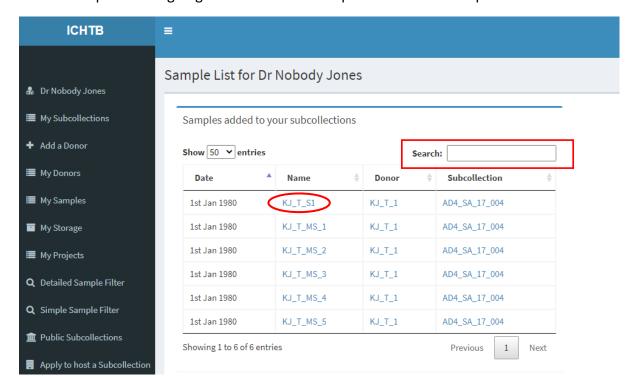
Please note that the review process may take up to 4 weeks. Also depending on sample location, it may take some time for us to retrieve and issue them.

If you have any questions or issues with the application process, please do not hesitate to contact us.

Section H: Issuing Samples

To issue a sample you must first find the sample you wish you issue. Click on "My samples".

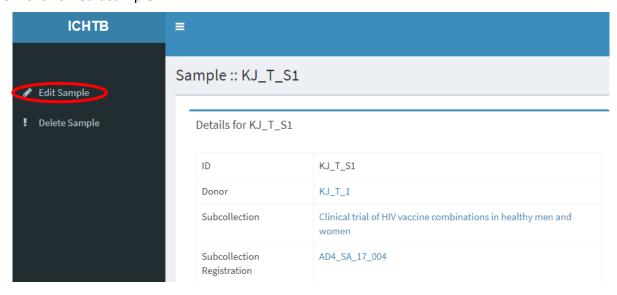




In the example we are going to issue the first sample. Click on the sample.

If you have a lot of samples, you can use the search function to speed up your search.

Now click on edit sample:



To issue this sample, follow the steps below:

- 1. Change the status from "in stock" to "issued"
- 2. Select the PI of the project from a dropdown list.

- 3. Enter the date issued.
- 4. Select the project "R" reference number.
- 5. Save the details.

